

To: La Canada Flintridge Educational Foundation
4490 Cornishon Avenue, Room 211
La Canada, CA 91011

I have added, or intend to add, a clause in my estate planning document(s) naming the La Canada Flintridge Educational Foundation a beneficiary. Below are the instructions for this gift:

(please circle one)

1. I hereby instruct the LCFEF to hold in perpetuity the dollar value of my bequest at the time it is received by the LCFEF. Only appreciated value and annual interest and/or dividends will be spent for purposes approved by the Board of Trustees for use of endowment monies. Principal will remain inviolate. (Endowment Fund)
2. I hereby grant the LCFEF Board of Directors discretion in the disposition of my bequest, allowing them to use both principal and gain/income for the purposes approved by the Board. (General/Annual Fund)

(Please complete only if needed)

I hereby instruct the LCFEF to use my bequest for the following purpose(s) or program(s). My instructions in No. 1 or No. 2 will be followed.

Name: _____

Address: _____

City, State, Zip: _____

Signature: _____ Date: _____

Note: This is a pledge or statement of intent. The actual estate planning document(s) must be prepared with the legal and/or financial advice of donor's choosing.

To make a bequest to the La Canada Flintridge Educational Foundation, the following language will be helpful to your attorney:

I give, and bequeath to the La Canada Flintridge Educational Foundation, the offices of which are located at 4490 Cornishon Ave., Room 211., La Cañada Flintridge, CA 91011, (here insert the amount or percentage of money or describe the personal property or real estate) to be used for the general purposes of said organization.

Once your document is finalized, please let us know if you want to keep your gift anonymous or if you are willing to allow LCFEF to use your name(s) in connection with our planned giving program. If choosing to remain anonymous, is this gift always to remain anonymous, or would you be willing to have your generosity be made public after the passing of you (and your spouse)?